

Native American Tax Service

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BASICS FOR ALL FILERS

- Driver's License/s and Social Security Card/s.
- Income: W-2s and any Form 1099's you received. For Self-Employment, you must have all your income and expense receipts and Form 1099 if you received one.
- Dependent's Birth Certificate – for each dependent being claimed.
- Dependent's Social Security Card – for each dependent being claimed.
- Health Coverage - If you received Form 1095-A, please bring it.
- For all tax filers – if you are filing as single, Head of Household, or a Married Joint return, and you are claiming your grandchildren, or your nephews or nieces, and these dependents are in school, you need the dependent's School Document/Demographic profile. This document must have your physical address on it for the 2023 school year. **The physical address on the school document must match your physical home address.**
- For all tax filers – if you are claiming a student aged 19-23, you must have School Documents for the 2023 school year (1098-T & unofficial Transcripts). A GED student is not eligible for the Earned Income Tax Credit.
- For all tax filers – if you are claiming a disabled dependent over 19 years old, you must have a Doctor's medical statement for your dependent. If your disabled dependent is receiving SSI, you must have this statement as well.
- For new tax filers - a copy of your last year's tax return.